

Logic and Computation Sessions

XVI Summer Workshop in Mathematics, Universidade de Brasília

Quantitative Weak Linearisation

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(joint work with Sandra Alves)

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Quantitative Weak Linearisation

Linearisation: What do we mean by linearisation:

*“Linearisation as the process of transforming/relating/simulating non-linear functions in/to/using **equivalent** linear functions”*

Weak: We consider a restricted class of linear terms:

“A λ -term t is weak-linear if every β -redex in any reduction sequence starting from t are non duplicating”.

Quantitative: Non-idempotent intersection types, introduced independently by Gardner and Kfoury. Its relation with linear logic was highlighted in De Carvalho's thesis.

Quantitative Types

The λ -calculus

Proposed by Church in 1932¹.

Terms $t := x \mid t t \mid \lambda x.t$

Computations (reductions) executed by a unique rule:

$$(\lambda x.t) s \longrightarrow t\{x \setminus s\} \quad (\beta)$$

Some renaming may be needed:

$$\lambda x.t \longrightarrow \lambda y.t\{x \setminus y\} \quad (\alpha)$$

¹A. Church: A set of postulates for the foundation of logic.
Annals of Math 33(2):346–366, 1932.

Intersection Types Systems (ITS)

Terms in an ITS can have more than one type:

$$x : \alpha \rightarrow \beta \cap \alpha$$

where \cap is commutative, associative and **idempotent**:

$$\tau \cap \tau = \tau$$

$$\frac{\frac{x : \{\alpha \rightarrow \beta\} \vdash x : \alpha \rightarrow \beta \quad x : \{\alpha\} \vdash x : \alpha}{x : \{\alpha \rightarrow \beta, \alpha\} \vdash xx : \beta}}{\vdash \lambda x.xx : \{\alpha \rightarrow \beta, \alpha\} \rightarrow \beta}$$

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ITS for Strong Normalising Terms

(types) $\sigma, \tau ::= \alpha \mid \mathcal{R} \rightarrow \sigma$ (int-types) $\mathcal{R} ::= \{\sigma_k\}_{k \in K}$

$$\frac{\Gamma \vdash t : \tau}{\Gamma \parallel x \vdash \lambda x. t : \Gamma(x) \rightarrow \tau} \qquad \frac{}{x : \{\tau\} \vdash x : \tau}$$

$$\frac{\Gamma \vdash t : \mathcal{R} \rightarrow \tau \quad \Delta \vdash u : \mathcal{R}}{\Gamma + \Delta \vdash t u : \tau} \qquad \frac{\Delta \vdash t : \sigma}{\Delta \vdash t : \{\}}$$

$$\frac{(\Delta_k \vdash t : \sigma_k)_{k \in K} \quad |K| > 0}{+_{k \in K} \Delta_k \vdash t : \{\sigma_k\}_{k \in K}}$$

Quantitative Types

Quantitative information is obtained with a **non-idempotent** \cap :

$$\tau \cap \tau \neq \tau$$

Idempotent	Non-idempotent
$\{x : \sigma \rightarrow \sigma \rightarrow \tau, y : \sigma\} \vdash xyy : \tau$	$\{x : \sigma \rightarrow \sigma \rightarrow \tau, y : \sigma \cap \sigma\} \vdash xyy : \tau$

For $(\lambda x. \lambda y. xyy)uv$ there is a **single derivation** for v in the idempotent system, but **two copies** in its reduct uvv

Reduction **decreases** the size of derivations in the non-idempotent system

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NITS for Strong Normalising Terms

(types) $\sigma, \tau ::= \alpha \mid \mathcal{A} \rightarrow \sigma$ (multi-types) $\mathcal{A} ::= [\sigma_k]_{k \in K}$

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$$\frac{\Gamma \vdash t : \mathcal{A} \rightarrow \tau \quad \Delta \vdash u : \mathcal{A}}{\Gamma + \Delta \vdash t u : \tau}$$

$$\frac{\Delta \vdash t : \sigma}{\Delta \vdash t : []}$$

$$\frac{(\Delta_k \vdash t : \sigma_k)_{k \in K} \quad |K| > 0}{+_{k \in K} \Delta_k \vdash t : [\sigma_k]_{k \in K}}$$

Quantitative Types

- Antonio Bucciarelli, Delia Kesner, Daniel Ventura:
Non-idempotent intersection types for the Lambda-Calculus.
Log. J. IGPL 25(4): 431-464 (2017)
- Delia Kesner, Daniel Ventura: Quantitative Types for the
Linear Substitution Calculus. IFIP TCS 2014: 296-310
- Delia Kesner, Daniel Ventura: A resource aware semantics for
a focused intuitionistic calculus. Math. Struct. Comput. Sci.
29(1): 93-126 (2019)
- Delia Kesner, Loïc Peyrot, Daniel Ventura: Node Replication:
Theory And Practice. Log. Methods Comput. Sci. 20(1)
(2024)

Tight Types and Exact Measures

Minimal typings = all and only information

Tightness was introduced by Accattoli, Graham-Lengrand and Kesner, to effectively capture minimal typings

This technique has been used in the λ -calculus to extract **exact** measures for several strategies

- call-by-value, call-by-need, linear-head, etc...

Tight types are used to type persistent terms:

$$(\lambda x.x)(\lambda x.x)$$

We say that $(\lambda x.x)$ is consuming and $(\lambda x.x)$ is persistent.

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Quantitative (Tight) Types

The **sets of types** (\mathcal{T}) and **multi-types** are given by the following grammars:

$$\begin{array}{ll} \text{(tight-types)} & \mathfrak{t} ::= \bullet_{\mathcal{M}} \mid \bullet_{\mathcal{N}} \\ \text{(types)} & \sigma, \tau ::= \mathfrak{t} \mid \mathcal{A} \rightarrow \sigma \\ \text{(multi-types)} & \mathcal{A} ::= [\sigma_k]_{k \in K} \end{array}$$

- Use different typing rules for persistent and consuming terms
- A derivation $\Gamma \vdash M : \tau$ is tight if both Γ and τ are tight

Tight constants $\bullet_{\mathcal{M}}$ and $\bullet_{\mathcal{N}}$ are related to normal/neutral forms:

$$\mathcal{M} ::= \mathcal{N} \mid \lambda x. \mathcal{M} \qquad \mathcal{N} ::= x \mid \mathcal{N} \mathcal{M}$$

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Example

Consider $t \equiv (\lambda x.xIx)\Delta$, with $I \equiv \lambda z.z$ and $\Delta \equiv \lambda y.yy$. Let

$\mathcal{B} = \underbrace{[[[\bullet_{\mathcal{M}}] \rightarrow \bullet_{\mathcal{M}}] \rightarrow [\bullet_{\mathcal{M}}] \rightarrow \bullet_{\mathcal{M}}]}_{\tau_1}, \underbrace{[\bullet_{\mathcal{M}}] \rightarrow \bullet_{\mathcal{M}}]}_{\tau_2}$ and

$\mathcal{A} = [\bullet_{\mathcal{M}}, \underbrace{\mathcal{B} \rightarrow [\bullet_{\mathcal{M}}] \rightarrow \bullet_{\mathcal{M}}}]_{\tau_3}$. Let Φ be:

$$\begin{array}{c}
 \frac{\frac{\frac{}{x : [\bullet_{\mathcal{N}}] \vdash x : \bullet_{\mathcal{N}}}}{}{x : [\bullet_{\mathcal{N}}, \bullet_{\mathcal{N}}] \vdash xx : \bullet_{\mathcal{N}}}}{\vdash \Delta : \bullet_{\mathcal{M}}}}{\vdash \Delta : \mathcal{A}} \quad \frac{\frac{\frac{\frac{}{x : [\tau_1] \vdash x : \tau_1}}{}{x : \mathcal{B} \vdash xx : [\bullet_{\mathcal{M}}] \rightarrow \bullet_{\mathcal{M}}}}{\vdash \Delta : \tau_3}}{\frac{}{x : [\tau_2] \vdash x : \tau_2}}{\vdash \Delta : \tau_2}}{\vdash \Delta : \mathcal{A}}
 \end{array}$$

Example (cont.)

Let then Φ_I be:

$$\frac{\frac{x : [[\bullet_{\mathcal{M}}] \rightarrow \bullet_{\mathcal{M}}] \vdash x : [\bullet_{\mathcal{M}}] \rightarrow \bullet_{\mathcal{M}}}{\vdash I : \tau_1} \quad \frac{y : [\bullet_{\mathcal{M}}] \vdash y : \bullet_{\mathcal{M}}}{\vdash I : \tau_2}}{\vdash I : \mathcal{B}}$$

We have the following tight derivation for t :

$$\frac{\frac{x : [\tau_3] \vdash x : \tau_3 \quad \Phi_I}{x : [\tau_3] \vdash xI : [\bullet_{\mathcal{M}}] \rightarrow \bullet_{\mathcal{M}}} \quad \frac{x : [\bullet_{\mathcal{M}}] \vdash x : \bullet_{\mathcal{M}}}{x : [\bullet_{\mathcal{M}}] \vdash x : [\bullet_{\mathcal{M}}]}}{\frac{x : \mathcal{A} \vdash xIx : \bullet_{\mathcal{M}}}{\vdash (\lambda x. xIx) : \mathcal{A} \rightarrow \bullet_{\mathcal{M}}} \quad \Phi}}{\vdash (\lambda x. xIx)\Delta : \bullet_{\mathcal{M}}}$$

$$\vdash^{(4,2)} (\lambda x. xIx)\Delta : \bullet_{\mathcal{M}}$$

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- Beniamino Accattoli, Stéphane Graham-Lengrand, Delia Kesner: Tight typings and split bounds, fully developed. J. Funct. Program. 30: e14 (2020)
- Delia Kesner, Pierre Vial: Consuming and Persistent Types for Classical Logic. LICS 2020: 619-632
- Antonio Bucciarelli, Delia Kesner, Alejandro Ríos, Andrés Viso: The bang calculus revisited. Inf. Comput. 293: 105047 (2023)
- Sandra Alves, Delia Kesner, Daniel Ventura: A Quantitative Understanding of Pattern Matching. TYPES 2019: 3:1-3:36

Linearisation

“Can the standard λ -calculus be simulated by a calculus with a linearity condition on function evaluation?”

Kfoury defined a new “linear” calculus Λ^\wedge :

“If the formal parameter x of an abstraction $(\lambda x.t)$, is not dummy, then the free occurrences of x in the body t of the abstraction are in a one-one correspondence with the arguments to which the function is applied.

$$t, u \in \Lambda^\wedge ::= x \mid \lambda x.t \mid t.u_1 \wedge \cdots \wedge u_n$$

β^\wedge -reduction:

$$((\lambda x.t).u_1 \wedge \cdots \wedge u_n) \rightarrow t[u_1/x^{(1)}, \dots, u_n/x^{(n)}]$$

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Properties and Conjecture

“Well-formed terms of the new calculus are those for which there is a contracted term in the λ -calculus.”

$$|x| = x$$

$$|\lambda x.t| = \lambda x.|t|$$

provided that $|t|$ is defined

$$|(t.u_1 \wedge \cdots \wedge u_n)| = |t||u_1|$$

provided that $|t|, |u_1|, \dots, |u_n|$ are defined

and $|u_1| \equiv \cdots \equiv |u_n|$

Kfoury's conjecture:

“Let t be a standard λ -term. t is β -SN iff there is a well-formed expanded λ -term u such that $t \equiv |u|$ and every β -reduction from t can be lifted to a β^\wedge -reduction from u ”.

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Expansion of terms typable with intersection types

- $\mathcal{E}_l(x : \tau) \triangleleft (y, \{x : \{y : \tau\}\})$, if $x \neq y$
- $\mathcal{E}_l(\lambda x. t : \tau_1 \cap \dots \cap \tau_n \rightarrow \sigma) \triangleleft (\lambda x_1 \dots x_n. t^*, A)$
 - if $\mathcal{E}_l(t : \sigma) \triangleleft (t^*, A \cup \{x : \{x_1 : \tau_1, \dots, x_n : \tau_n\}\})$
- $\mathcal{E}_l(tu : \sigma) \triangleleft (t_0 u_1 \dots u_k, A_0 \uplus A_1 \uplus \dots \uplus A_k)$
 - if for some $k > 0$ and τ_1, \dots, τ_k ,
 - $\mathcal{E}_l(t : \tau_1 \cap \dots \cap \tau_k \rightarrow \sigma) \triangleleft (t_0, A_0)$
 - and $\mathcal{E}_l(u : \tau_i) \triangleleft (u_i, A_i), (1 \leq i \leq k)$

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Expansion and Algebraic Properties of Intersection

Considering different properties of the intersection relation:

\cap	Source	Target	Preserves reductions
ACI	λ	Simple Types	Weak Head Reduction
ACI	λI	Relevant Types	β -reduction
AC	λ	Affine Types	Weak Head Reduction
AC	λI	Linear Types	β -reduction
A	λI	Ordered Types	β -reduction

Sandra Alves, Mário Florido: *Structural Rules and Algebraic Properties of Intersection Types*. ICTAC 2022.

Weak (Linearisation)

The Weak Linear Lambda Calculus

A term t is weak linear if in any reduction sequence of t , when there is a contraction of a β -redex $(\lambda x.u)v$, then x occurs free in u at most once.

Example:

$$\begin{array}{l|l} (\lambda x.xx)(\lambda x.x) \longrightarrow_{\beta} & (\lambda x_1x_2.x_1x_2)(\lambda x.x)(\lambda x.x) \longrightarrow_{\beta}^* \\ (\lambda x.x)(\lambda x.x) \longrightarrow_{\beta} & (\lambda x.x)(\lambda x.x) \longrightarrow_{\beta} \\ (\lambda x.x) & (\lambda x.x) \end{array}$$

That is:

$(\lambda x_1x_2.x_1x_2)(\lambda x.x)(\lambda x.x)$ is weak linear, and $(\lambda x.xx)(\lambda x.x)$ is not

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Weak linear terms have nice properties

Strong normalization:

- non-duplicating reduction
- weak linear reduction cannot have more steps than the size of the term

It is decidable to know if a λ -term is weak linear

Type inference for weak linear terms is both decidable and polynomial

Hence, the good properties of linear terms...

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What happens with linearisation?

One β -redex:

$$\begin{array}{c} (\lambda x.xx)(\lambda y.y) \\ \downarrow \\ (\lambda x_1x_2.x_1x_2)(\lambda y.y)(\lambda y.y) \end{array}$$

One redex created by the reduction (virtual):

$$\begin{array}{ccc} (\lambda x.x(\lambda y.y))(\lambda z.zz) & \rightarrow & (\lambda z.zz)(\lambda y.y) \\ \downarrow & & \\ (\lambda x.x(\lambda y.y)(\lambda y.y))(\lambda z_1z_2.z_1z_2) & & \end{array}$$

Virtual redexes are characterised as (legal) paths in the initial term:

“For any legal path φ in a term t ending in an abstraction, there exists a degree l of a redex originated along some reduction of t such that $\text{path}(l) = \varphi$.”

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What happens with linearisation?

One β -redex:

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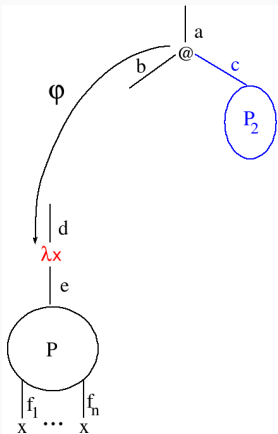
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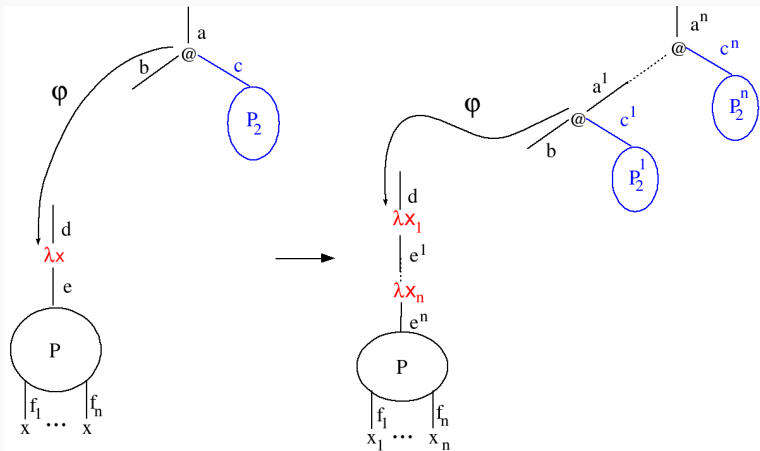
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$\mathcal{L}(t)$



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$$\mathcal{T}(t) = \begin{cases} t & \text{if all_linear}(\mathcal{LP}) \\ \mathcal{T}(\mathcal{L}(t)) & \text{otherwise} \end{cases}$$

`all_linear(LP)` returns *true* if all the legal paths in \mathcal{LP} end in a linear abstraction, and *false* otherwise.

Let $D = \lambda y_1 y_2. y_1 y_2$, then:

$$\begin{aligned} & \mathcal{T}(\lambda x. x(\lambda y. yy)v)(\lambda fz. f(fz)) \\ &= (\lambda x. xDDDvwww)(\lambda f_1 f_2 f_3 z_1 z_2 z_3 z_4. f_1(f_2 z_1 z_2)(f_3 z_3 z_4)) \end{aligned}$$

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$$(\lambda x. x(\lambda y. yy)v)(\lambda fz. f(fz)) \rightarrow_{\beta^*} (vw)(vw)$$

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Properties of \mathcal{T} and yet another conjecture

- \mathcal{T} preserves β -normal forms
- If \mathcal{T} terminates then $\mathcal{T}(t)$ is weak linear

But when does \mathcal{T} terminates?

Let $\Delta = \lambda x.xx$, $D = \lambda x_1 x_2.x_1 x_2$, and $\Omega = \Delta\Delta$. We have:

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" \mathcal{T} is a total function for strongly normalising terms"

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Virtual redexes and Persistent versus Consuming

Virtual redexes involve abstractions that are consumed by reduction

Consider the term $t \equiv (\lambda x.xx)(\lambda x.x) \rightarrow (\lambda x.x)(\lambda x.x)$

The set of legal paths of t contains two paths of type $@ - \lambda$:

- one ends in $(\lambda x.xx)$, corresponding to the redex $(\lambda x.xx)(\lambda x.x)$
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But only one copy of $(\lambda x.x)$ is going to be **consumed by reduction**, whereas the other will **persist in the normal form**.

Note that, after one step of \mathcal{T} we obtain $(\lambda x_1 x_1.x_1 x_2)(\lambda x.x)(\lambda x.x)$

And only one copy of $(\lambda x.x)$ is now the end of a $@ - \lambda$ path.

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Quantitative Weak Linearisation

Expansion of Consuming Terms

$$E(x : \sigma) \triangleleft (y, \{x : [y : \sigma]\}), \text{ } y \text{ fresh}$$

$$E(\lambda x.t : [\tau_i]_{i=1\dots n} \rightarrow \sigma) \triangleleft (\lambda x_1 \dots x_n.t^*, A),$$

if for $n > 0$ and fresh x_1, \dots, x_n

$$E(t : \sigma) \triangleleft (t^*, A; \{x : [x_1 : \tau_1, \dots, x_n : \tau_n]\})$$

$$E(tu : \sigma) \triangleleft (t_0 u_1 \dots u_m, \text{ } +_{j=0\dots m} A_j),$$

if for some $m > 0$ and τ_1, \dots, τ_m

$$E(t : [\tau_j]_{j=1\dots m} \rightarrow \sigma) \triangleleft (t_0, A_0)$$

and $(E(u : \tau_j) \triangleleft (u_j, A_j))_{j=1\dots m}$

Expansion of Persistent Terms

$$E(x : t) \triangleleft (x, \{x : [x : t]\})$$

$$E(\lambda x.t : \bullet_{\mathcal{M}}) \triangleleft (\lambda x.t^*, A),$$

if for some tight type t and $n \geq 0$

$$E(t : t) \triangleleft (t^*, A; \{x : [x : t_1, \dots, x : t_n]\})$$

$$E(tu : \bullet_{\mathcal{N}}) \triangleleft (t^*u^*, A_1 + A_2),$$

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Expansion of Persistent Terms

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Example

Recall $t \equiv (\lambda x.xIx)\Delta$, with $I \equiv \lambda z.z$ and $\Delta \equiv \lambda y.yy$, and

$\mathcal{B} = \underbrace{[[[\bullet\mathcal{M}] \rightarrow \bullet\mathcal{M}] \rightarrow [\bullet\mathcal{M}] \rightarrow \bullet\mathcal{M}]}_{\tau_1}, \underbrace{[\bullet\mathcal{M}] \rightarrow \bullet\mathcal{M}}_{\tau_2}$ and

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$$E(xx : \bullet\mathcal{N}) \triangleleft (xx, \{x : [x : \bullet\mathcal{N}, x : \bullet\mathcal{N}]\})$$

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Example

$$\begin{aligned} E((\lambda x.xIx)\Delta : \bullet_{\mathcal{M}}) &\triangleleft ((\lambda x_3 x_4.x_3 I I x_4)(\lambda x_1 x_2.x_1 x_2)(\lambda x.xx), \emptyset) \\ E(\lambda x.xIx : \mathcal{A} \rightarrow \bullet_{\mathcal{M}}) &\triangleleft (\lambda x_3 x_4.x_3 I I x_4, \emptyset) \\ E(xIx : \bullet_{\mathcal{M}}) &\triangleleft (x_3 I I x_4, \{x : [x_3 : \tau_3, x_4 : \bullet_{\mathcal{M}}]\}) \\ E(xI : [\bullet_{\mathcal{M}}] \rightarrow \bullet_{\mathcal{M}}) &\triangleleft (x_3 I I, \{x : [x_3 : \tau_3]\}) \\ E(x : \tau_3) &\triangleleft (x_3, \{x : [x_3 : \tau_3]\}) \\ E(I : \tau_1) &\triangleleft (\lambda x_5.x_5, \emptyset) \\ E(x : [\bullet_{\mathcal{M}}] \rightarrow \bullet_{\mathcal{M}}) &\triangleleft (x_5, \{x : [x_5 : [\bullet_{\mathcal{M}}] \rightarrow \bullet_{\mathcal{M}}]\}) \\ E(I : \tau_2) &\triangleleft (\lambda x_6.x_6, \emptyset) \\ E(x : \bullet_{\mathcal{M}}) &\triangleleft (x_6, \{x : [x_6 : \bullet_{\mathcal{M}}]\}) \\ E(x : \bullet_{\mathcal{M}}) &\triangleleft (x_4, \{x : [x_4 : \bullet_{\mathcal{M}}]\}) \\ E(\lambda x.xx : \tau_3) &\triangleleft (\lambda x_1 x_2.x_1 x_2, \emptyset) \\ E(\lambda x.xx : \bullet_{\mathcal{M}}) &\triangleleft (\lambda x.xx, \emptyset) \end{aligned}$$

Properties of E

Let $E(t_1 : \tau) \triangleleft (u_1, A_1)$ be a tight expansion and $t_1 \rightarrow_{\text{nmx}} t_2$:

1. There is a term u_2 such that $E(t_2 : \tau) \triangleleft (u_2, A_2)$ is tight, $u_1 \rightarrow_{\text{nmx}}^* u_2$ and $A_2 \subseteq A_1$.
2. If $\neg \text{abs}(u_1)$ then for any $u' \neq u_2$ s.t. $u_1 \rightarrow_{\text{nmx}}^* u_2 = u_1 \rightarrow_{\text{nmx}}^* u' \rightarrow_{\text{nmx}}^* u_2$, $\neg \text{abs}(u')$.

where \rightarrow_{nmx} is a non-deterministic maximal strategy.

Thus E commutes with \rightarrow_{nmx} .

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A Typing Characterisation of Weak Terms: System \mathcal{WL}

$$\frac{}{x : [\tau] \vdash_{\text{wl}} x : \tau} \quad \frac{\Delta \vdash_{\text{wl}} t : \sigma}{\Delta \vdash_{\text{wl}} t : [\sigma]} \quad \frac{\Delta \vdash_{\text{wl}} t : \sigma}{\Delta \vdash_{\text{wl}} t : []}$$

$$\frac{\Gamma \vdash_{\text{wl}} t : \tau \quad |\Gamma(x)| \leq 1}{\Gamma \parallel x \vdash_{\text{wl}} \lambda x.t : \Gamma(x) \rightarrow \tau} \quad \frac{\Gamma \vdash_{\text{wl}} t : \mathfrak{t} \quad \text{tight}(\Gamma(x))}{\Gamma \parallel x \vdash_{\text{wl}} \lambda x.t : \bullet_{\mathcal{M}}}$$

$$\frac{\Gamma \vdash_{\text{wl}} t : \mathcal{A} \rightarrow \tau \quad \Delta \vdash_{\text{wl}} u : \mathcal{A}}{\Gamma + \Delta \vdash_{\text{wl}} tu : \tau} \quad \frac{\Gamma \vdash_{\text{wl}} t : \bullet_{\mathcal{N}} \quad \Delta \vdash_{\text{wl}} u : \mathfrak{t}}{\Gamma + \Delta \vdash_{\text{wl}} tu : \bullet_{\mathcal{N}}}$$

A term is weak-linear iff it is tight-typable in system \mathcal{WL} .

If $E(t : \sigma) \triangleleft (t_1, A)$, then t_1 is typable in \mathcal{WL} . Moreover, if the expansion is tight, so is the derivation.

If $E(t : \sigma) \triangleleft (t', A)$ is tight, then t' is weak-linear.

\mathcal{WL} gives a typing characterization to weak-linear λ -terms, unlike the typing system in Alves and Florido (2005), which typed all (but not exactly) the weak-linear terms.

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- The number of β steps can be obtained from the number of times the abstraction rule for consumed terms is used.
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Furthermore...

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Conclusions:

- We use a quantitative system that explores the difference between persisting and consuming terms.
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- Quantitative types give an exact typing characterisation of the class of weak linear λ -terms.

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Thank you!